

Life and finance update form



Loans to Lifestyle

FAX BACK TO: (08) 9389 8771

OR

EMAIL BACK TO: enquiries@loanstolifestyle.com.au

Your details

First name _____ Last name _____

First name _____ Last name _____

Contact number _____ Email _____

Postal address _____

Suburb _____ State _____ Postcode _____

Do you have dependants yes/no
If yes, please provide details _____

What has changed since we last spoke? (marriage, kids, new car, moved house, new job etc) _____

What is your main financial goal? _____

How do you hope we can help? _____

Are you interested in any of the following:

- Getting the "best deal" Switching Credit card / debt consolidation
 Topping up your loan Investing Check if your lending still suits you

A quick look at your current financial situation

Income _____ Employment status: Full time/part time/casual/self employed

Your Partner's income _____ Full time/part time/casual/self employed

Your current debts

Loan type	Balance	Interest rate	Monthly payment	Asset value
Home Loan				
Investment loans				
Credit cards				
Store cards				
Car loan				
Personal loan				
Other				